About CPBFI

CPBFI is a customised training programme conducted by Bajaj Finserv for graduates, especially the first-generation graduates, across India. CPBFI aims to make these graduates employable for the Banking, Financial Services and Insurance (BFSI) sector. As per industry estimates, less than 50% of the graduates passing out of the colleges are ready for corporate roles. This poses challenges for graduates aspiring for a successful career and for industry looking for skilled employees. CPBFI aims to solve this dual challenge.

CPBFI is a 100-hour training programme designed by Bajaj Finserv in collaboration with industry experts, educational institutes and a leading mental health institute. CPBFI equips participants with the right attitude, skills and industry knowledge, thereby going beyond a typical skill development programme. Successful participants can apply for different roles in banks, finance companies and insurance companies. CPBFI prepares participants for the challenging customer-facing roles in sales, service and operations which offer maximum career opportunities and excellent growth prospects.

CPBFI is conducted by a pool of trainers with extensive industry and training experience. The courses are delivered using an experiential-learning approach based on adult-learning principles. Student are able to participate in the discussions, role plays and other group activities where they can sharpen their own skills and knowledge. CPBFI is short, practical and affordable which makes it accessible to every student. This unique combination of content and pedagogy makes CPBFI one of the best extra-curricular programmes that a college can offer its students.



The data, from the assessments by external recruiters and outcome of the 2 CPBFI Job Fairs, suggests that the CPBFI students are twice as likely to get a role in a corporate, compared to their peers. Bajaj Finserv is continuously working to take this number even higher. The Bajaj Finserv team is currently working towards setting up a placement division that can support the CPBFI participants' access to top recruiters through job fairs, walk-in drives and campus placements.

By partnering with Bajaj Finserv, colleges can not only enhance the career opportunities of the students, but also attract top companies to recruit from the college. An industry partnership can benefit the college by improving its NIRF and NAAC rating and its rank in the Best College Rankings by the different agencies. CPBFI is exclusively available to students and alumni of Bajaj Finserv's partner colleges.

How to become a Bajaj Finserv CPBFI partner

- Meeting between college officials and Bajaj Finserv representative
- College decides to partner-with Bajaj Finserv
- Inform Bajaj Finserv, submit required college data electronically
- Bajaj Finserv HO team meets college officials physically or virtually
- Bajaj Finserv decides to partner with the college

- 6 Bajaj Finserv and College agree on partnership terms and draft an MoU
- **7** College mobilises the first CPBFI Batch
- 8 Bajaj Finserv and College enter into partnership by signing the MoU
- All CPBFI participants appear for online
 Pre-CPBFI Quiz and/or Interview
- Launch of CPBFI at the college at a formal launch ceremony

CPBFI Courses and Structure

ATTITUDE

Course 1: Managing Self - SwaRoop

SwaRoop orientation

My Self

Self-belief - staying assertive

Mind-body connections and Self-talk

What are emotions

Regulating emotions

What is belief

ABC Principle of REBT

Rational and irrational beliefs

Decision making

Daily challenges

SKILLS

Course 2: **Communication and Workplace Skills**

What is communication

Goals and barriers in communication

Modes of communication

Listening skills and empathy

Non-verbal expression skills

Summarisation skills

Effective communication

Use of language in communication

Spoken communication

Telephonic communication

Written communication

Giving and receiving feedback

Saying and taking NO

Persuasion and influencing skills

Working in teams

Group discussion skills

Goals and targets at workplace

Representing self

Job interview techniques

Job interview demonstration

KNOWLEDGE

Overview of Retail Banking

Introduction to Banking

Introduction to Branch Banking

Customers and Their Needs

Overview of Banking Products

Liability Products

Asset Products

Third Party and Fee-based Products

Business Development

Transaction Processing

Customer Service

Compliance and Ethics

Future of Banking

Inclusive Banking

Introduction to NBFCs

Overview of Corporate Banking

Banking and Me

KNOWLEDGE

Course 4: Overview of Insurance

Need for Insurance

Evolution of Insurance

Overview of an Insurance Company

Overview of Retail Insurance Products

Overview of the Companion Products

Overview of Insurance Distribution Channels

Selling Insurance

Insurance Operations

Customer Service

Ethics and Compliance in Insurance

Future of Insurance

Inclusive Insurance

Profitability Drivers for Insurance

Mock interviews by corporate recruiters

Classroom Only

Banking



Insurance



Communication



Managing Self



96 hrs over 30 days

Online Only

Banking



Insurance



Communication



Managing Self



96 hrs over 46 days